

CTL/24-25/SEC/MUM/13057

January 21, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Company Name</b>	<b>Jai Balaji Industries Limited</b>
<b>Pledgor Name 1</b>	Enfield Suppliers Limited
<b>Pledgor Name 2</b>	Hari Managment Limited
<b>Pledgor Name 3</b>	K.D.Jagodia Steel Industries Private Limited
<b>Pledgor Name 4</b>	Jai Salasar Balaji Industries Private Limited
<b>Pledgor Name 5</b>	Sanjiv Jajodia
<b>Pledgor Name 6</b>	Rajiv Jajodia

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Jai Balaji Industries Limited.**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Jai Balaji Industries Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Security Trustee for the benefit of Lender.

For Catalyst Trusteeship Ltd




**Authorised Signatory**  
**Name: Saloni Murudkar**  
**Designation: Manager**

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

**Registered Office :** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200  
**Delhi Office :** 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02  
**Corporate Office :** 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400013  
**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505  
**CIN No. U74999PN1997PLC110262 Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

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**Part A  
Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Jai Balaji Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Jai Balaji Industries Limited with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lenders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,07,82,233	16.88	16.88
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,07,82,233	16.88	16.88
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	-	-	-



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After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance (pledge/tier/non-disposal undertaking/others)	15,39,11,165	16.88	16.88
e) Total (a+b+c+d)	15,39,11,165	16.88	16.88
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Due to share split in the ratio of 1:5		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	18-01-2025		
9. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 1,82,45,02,860		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 1,82,45,02,860		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 1,82,45,02,860		

Signature of the acquirer:

For Catalyst Trusteeship Limited



**Authorised Signatory**  
**Name: Saloni Murudkar**  
**Designation: Manager**

Place: Mumbai

Date: January 21, 2025

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